



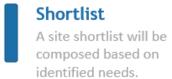


1st phase

needs.



2<sup>nd</sup> phase



## Context analyses

Road/vehicle assessment, along with financing and regulation analysis.

#### 3<sup>rd</sup> phase

#### Initiative rating All shortlisted initiatives will be rated based on findings from analyses.

#### Matching

Site/vehicle matching based on rating model.



## Phase 1 - Customer needs and market potential



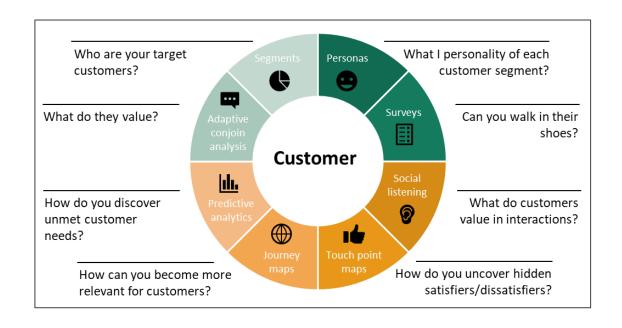
#### Ruter method

- Public transport customer satisfaction
- Public transport market share



#### Alternative methods

- Market segmentation process
- Costumer needs analyses





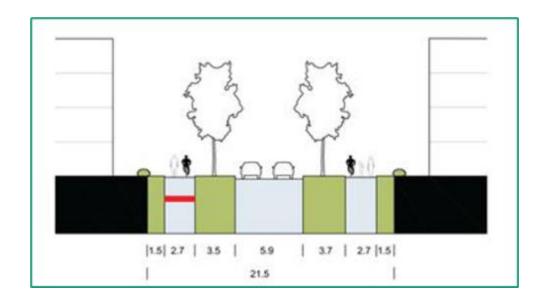
#### Phase 2 – Shortlist & Context analysis

Shortlist is based on prior phase – focus will be on context analysis



#### Road/vehicle assessment

- Road and AV capabilities assessment
- Non-AV attributes assessment
- Risk analysis



# Financial, regulatory, and publicity feasibility analysis

- Total cost of ownership (TCO)
- Revenue model
- Long-term financial sustainability
- Regulations
- Publicity



## Phase 3 – Initiative rating & Matching



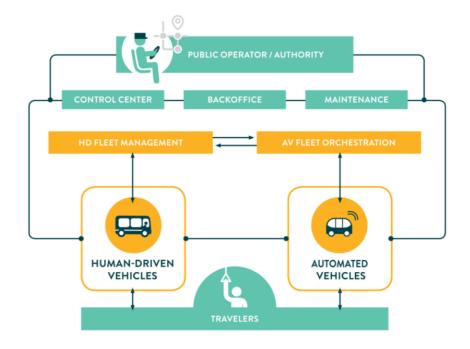
## **Initiative Rating Model**

- Priorities shortlist
- Factors weighted according to priority

Initiative Rating Model (Draft example)				
	Weight	Area X	Area Y	Area Z
Customer value -> customer satisfaction, market share, market potential	25 %	8	7	9
<b>Technical feasibility</b> -> AV and non-AV capabilities, risk evaluation	25 %	5	6	1
Financial feasibility -> TCO, revenue model	15 %	8	5	8
Regulatory feasibility -> Challenges and opportunities	10 %	4	6	5
Publicity -> Media awareness, WoM	10 %	3	7	9
Long-term potential -> Scalability and growth opportunities	15 %	9	5	2
Weighted total	100 %	6,5	6,05	5,4

## Matching

 New initiatives must be integrated to allow for scaling later on.



### Site/vehicle matching process

A visualisation of each phase and step in the process

